

Forward To: 214 West 9<sup>th</sup> Street  
PO Box 420  
Onaga, KS 66521-0420  
P) 800.521.9897  
F) 913.901.4190  
customerservice@mainstartrust.com

Account Name:		Account Number:	
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**RESPONSIBLE PARTIES**

*Attach Corporate Resolution (if applicable)*

**\*\*Required\*\* Primary Responsible Party**

Name:		Work Phone:	
Address:		Mobile Phone:	
		Home Phone:	
Email Address:			

**Additional Responsible Party (If applicable)**

Name:		Work Phone:	
Address:		Mobile Phone:	
		Home Phone:	
Email Address:			

**Additional Responsible Party (If applicable)**

Name:		Work Phone:	
Address:		Mobile Phone:	
		Home Phone:	
Email Address:			

By signing below I:

- Agree to accept responsibility to transact on the account, including buy, sell, deliver and/or settle trades of any assets in accordance with the terms and conditions of Mainstar Trust.
- Agree I have access to the Account Application, Plan Agreement, Financial Disclosure, Privacy Notice, Summary of Accountholder Responsibilities, and Fee Disclosure. I agree to be bound by the terms of these documents.
- The parties listed on this form will stay in effect until a revision is made.
- Responsible parties cannot be removed without acknowledgment of that party in a letter of instruction to Mainstar. New parties will not be accepted until any initially appointed parties have acknowledged the change in a letter of instruction to Mainstar.

**AUTHORIZED SIGNATURES**

For businesses with multiple responsible parties, select the number of parties required for direction on the account:  All  One  Majority

**Primary Responsible Party:** \_\_\_\_\_ **Date** \_\_\_\_\_

*Signature*

**Secondary Responsible Party:** \_\_\_\_\_ **Date** \_\_\_\_\_

*Signature*

**Secondary Responsible Party:** \_\_\_\_\_ **Date** \_\_\_\_\_

*Signature*

To list additional parties, attach their contact information – with signatures to this form.

**DESIGNATION DUE TO DEATH OR DISABILITY**

**Required if: SINGLE MEMBER BUSINESS or ONLY PRIMARY RESPONSIBLE PARTY completed above.**

This contact will be used solely for this purpose, and will not be allowed to transact on the account otherwise.

Name:		Work Phone:	
Address:		Mobile Phone:	
		Home Phone:	
Email Address:			